



Commercial Application for Assistance

Our Details

Please complete and return this form to:

| | | | |
|-----------|--|---|---------------|
| E-mail | info@osti.co.za | One Sturdee, 1 st Floor, Block A | P.O Box 32334 |
| Telephone | (011) 726-8900 | 1 Sturdee Avenue | Braamfontein |
| Fax | (011) 726-5501 | Rosebank | 2017 |

Fields marked with an (*) are compulsory.

Authorised person's details

| | | | |
|---|----------------------|---------------------|----------------------|
| Where did you learn about us? | <input type="text"/> | | |
| Your Designation / Position | <input type="text"/> | | |
| Mr/Mrs/Ms (*) | <input type="text"/> | Identity Number (*) | <input type="text"/> |
| Surname (*) | <input type="text"/> | First Names (*) | <input type="text"/> |
| Cellular Number (*) | <input type="text"/> | Home Number | <input type="text"/> |
| Work Number | <input type="text"/> | Fax Number | <input type="text"/> |
| Email Address (*) | <input type="text"/> | Alternative Email | <input type="text"/> |
| Postal Address | <input type="text"/> | | |
| Physical Address (*) | <input type="text"/> | | |
| Name of Broker / Agent acting on your behalf (If applicable) | <input type="text"/> | | |
| Telephone Number | <input type="text"/> | Fax Number | <input type="text"/> |
| Email Address | <input type="text"/> | | |

The Complaint

Full names of policyholder (*)

Company / CC Registration Number (*)

Name of Insurance Company (*)

Policy number (*)

Claim number

Date of loss

Date dispute arose

Amount claimed

Tell us about your complaint in the space below. Include important facts such as dates, places and names and attach copies of all relevant documents.

What happened?

Have you complained to your insurer?

Yes

No

If yes, please attach correspondence.

What we want:

Copies of documents which must be sent to us:

- Power of Attorney in favour of the person acting on behalf of the complainant, if applicable (*)
- Legible copy of Identity Document or Passport (*)
- Policy schedule / certificate of insurance
- Letter from the insurer rejecting the claim
- Correspondence with insurer

Types of cover that we do not deal with

- Accounts Receivable
- Aviation
- Construction Guarantees
- Crop Insurance (including stock through put cover)
- Deterioration of Stock
- Engineering
- Fidelity Claims
- Loss of Profits
- Machinery Breakdown
- Marine
- Third Party, Computer and Funds Transfer Theft
- Third Party Claims including but not limited to:
 - Motor Third Party Liability
 - Contractor's Liability
 - Directors' and Officers' Liability
 - Employers' Liability
 - Employment Practises Liability
 - Public Liability

Note: We will consider dealing with a disputed claim where the complainant seeks indemnification from the insurer against a claim received from a third party and where the insurer has refused to indemnify the complainant i.e. the policyholder.

Terms and Conditions

- a) In respect of complaints, the amount in dispute may not exceed R3.5 million and in the case of home owners or building policies, the amount in dispute may not exceed R6, 5 million.
- b) The matter will be regarded as confidential as between the complainant, the insurer and/or the broker and the office of the Ombudsman.
- c) Any finding of the Ombudsman shall not be binding on the complainant and the complainant's legal rights against the Insurer are not affected thereby.
- d) The Ombudsman will decide what should be disclosed to the complainant and/or the Insurer.
- e) The Ombudsman will collect, store, process and share the complainant's personal information only for the purposes of this complaint and in line with the POPIA requirements, regulations and in terms of OSTI's privacy notice <https://www.osti.co.za/popia-paia/privacy-notice/>
- f) Documents brought into being as a result of this complaint shall not be liable to disclosure or be the subject of a discovery order or subpoena in the event of proceedings between the complainant and the insurer and/or the broker.
- g) The Ombudsman will not be subpoenaed to give evidence on the subject of the complaint in any proceedings and the complainant waives any rights which he/she/it may have to do so.
- h) The services rendered by the Ombudsman are not the same as those rendered by a professional legal adviser and are confined purely to recommendation, mediation or conciliation in an attempt to resolve complaints. Neither the Ombudsman nor any of the Ombudsman's staff shall be liable for any loss or damages sustained by the complainant arising out of their activities, whether such claim is based on negligence, breach of contract or any other cause of action.

- i) The complainant is aware that he/she/it enjoys the right to appeal the Ombudsman's Formal Ruling, subject to the Ombudsman's Terms of Reference.
- j) The complainant agrees to be bound by the Ombudsman's terms of reference which can be found on our website at www.osti.co.za.

My signature

Date

Note: No one is entitled to obtain payment for supplying this application for assistance to OSTI.

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